



Your market—Your community—Your life

Wasatch Cooperative Market

Wasatch Cooperative Market's Member-owner Disclosure Statement

The member-owner unit you purchase is not expected to appreciate in value, nor will a dividend or other return be paid on it. Consequently, the member-owner unit is not a security under the law. Further, your voting privileges depend on your patronage of the Co-op. If you do not patronize the Co-op, your voting privileges may be canceled by action of the board of directors. Proceeds from the purchase of member-owner units will be used to pay for operating the Co-op, including, at this this stage of development, feasibility studies and further evaluation of whether the Co-op has reasonable business prospects to generate sufficient revenue to pay for the costs and expenses of creating a business. The Co-op is under no obligation to redeem our member-owner unit unless the Co-op dissolves. If dissolution occurs the Co-op may be unable to redeem your member-owner unit. At no time during the development stage or within 18 months of opening the market is your member-owner unit or any portion thereof redeemable. Following this time period your member-owner unit will only be redeemable when the Co-op has available capital or when redemption of you member-owner unit will not financially endanger the co-op. If redemption occurs, the current value of your member-owner unit may be established by the board of directors at the time of redemption.